



WEEKLY AGRICULTURAL REPORT



JUNE 14, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK JUNE 14 TO 20, 2018

LOW TEMPERATURES WITH CHANCES OF FROSTS FOLLOWED BY LIGHT TROPICAL WINDS AND SCARCE PRECIPITATIONS.

At the beginning of the perspective, the presence of polar winds will maintain temperatures low with chances of frosts across most part of the agricultural area. Tropical winds will then return, raising temperatures above normal over the north of the agricultural area. The Center and South will remain under the influence of polar winds, with values ranging from average to below normal. Precipitations will be scarce.

WHEAT

Good weather conditions and adequate soil moisture have fostered planting across the country. Over the last week, fieldwork has expanded into 845,000 hectares. To date, wheat is 34.1 % planted out of the 6,100,000 hectares (15.1 M acres) projected for the current season. Early-planted wheat is at vegetative stage, ranging from emergence to the beginning of tillering under adequate sanitary conditions.

SOYBEAN

To date, soybeans are 95,6 % collected. The average yield stands at 2.19T/H. Current production is estimated above 35.1 M tons. Under this scenario, we maintain our final production estimate at 36 M tons (1,322.8 M bushels) for this season.

CORN

Over the last week, corn harvest has expanded at a good pace into most part of the agricultural region. Low grain humidity has fostered harvest. Late-planted and second crop corn in Córdoba and Santa Fe are yielding below the average of the last seasons. To date, corn is 45 % harvested out of the 5.4 M hectares projected for the current season. The national average yield stands at 6.68 T/H. Under this scenario, we maintain our final production estimate at 32M tons (1,259.8 M bushels), down 7 M tons YoY.

SORGHUM

Over the last two weeks, grain sorghum harvest has expanded at a good pace into most part of the agricultural area. Yields remain below the average of the last seasons, particularly in late-planted plots in the center of the country. Most of the progress has been observed in the NEA region and Córdoba. To date grain sorghum is 62.6 % harvested (500,000 hectares). The national average yield is estimated at 3.94 T/H. The north belt and south belts report the highest yields at 5 T/H. Under this scenario, we maintain our final production estimate at 2.9 M tons (1,14.2 M bushels).



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ANNEX

WHEAT

2018/19 Season

As of: Jun. 13, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2016/17	2017/18		
I NOA	390.000	390.000	67,0	261.300
II NEA	465.000	465.000	52,0	241.800
III Ctro N Cba	610.000	630.000	65,0	409.500
IV S Cba	385.000	425.000	34,0	144.500
V Ctro N SFe	450.000	485.000	42,0	203.700
VI Núcleo Norte	830.000	860.000	40,0	344.000
VII Núcleo Sur	542.000	590.000	22,0	129.800
VIII Ctro EER	260.000	280.000	33,0	92.400
IX N LP-OBA	408.000	480.000	18,0	86.400
X Ctro BA	260.000	320.000	13,0	41.600
XI SO BA-S LP	485.000	510.000	12,0	61.200
XII SE BA	505.000	545.000	9,0	49.050
XIII SL	9.000	10.000	20,0	2.000
XIV Cuenca Sal	85.000	90.000	8,0	7.200
XV Otras	16.000	20.000	40,0	8.000
TOTAL	5.700.000	6.100.000	34,1	2.082.450

SOYBEAN

2017/18 Season

As of: Jun. 13, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	1.010.000	20.200	989.800	99,4	983.479	25,0	2.460.787
II	NEA	1.330.000	31.000	1.299.000	95,8	1.243.966	20,5	2.551.419
III	Ctro N Cba	2.230.000	132.000	2.098.000	100,0	2.098.000	18,4	3.862.005
IV	S Cba	1.630.000	73.000	1.557.000	99,9	1.555.540	20,3	3.164.324
V	Ctro N SFe	1.350.000	73.000	1.277.000	98,1	1.252.360	18,3	2.297.167
VI	Núcleo Norte	2.580.000	160.000	2.420.000	100,0	2.420.000	27,9	6.741.579
VII	Núcleo Sur	2.380.000	107.000	2.273.000	99,9	2.271.119	28,0	6.363.247
VIII	Ctro EER	1.300.000	140.000	1.160.000	99,6	1.155.470	9,7	1.119.267
IX	N LP-OBA	1.910.000	134.000	1.776.000	98,4	1.748.251	25,9	4.530.546
X	Ctro BA	530.000	190.000	340.000	85,4	290.340	15,6	451.604
XI	SO BA-S LP	310.000	76.000	234.000	92,6	216.620	12,3	265.454
XII	SE BA	1.140.000	52.000	1.088.000	51,4	559.265	15,6	871.243
XIII	SL	190.000	1.800	188.200	100,0	188.200	17,6	332.061
XIV	Cuenca Sal	70.000	9.600	60.400	65,5	39.540	16,6	65.699
XV	Otras	40.000	400	39.600	100,0	39.600	15,2	60.142
TOTAL		18.000.000	1.200.000	16.800.000	95,6	16.061.751	21,9	35.136.543

CORN

2017/18 Season

As of: Jun. 13, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	375.000	1.000	374.000	10,0	37.400	53,5	200.078
II	NEA	600.000	2.000	598.000	14,0	83.720	54,8	459.190
III	Ctro N Cba	805.000	13.500	791.500	29,8	236.155	59,7	1.409.020
IV	S Cba	675.000	12.800	662.200	38,0	251.636	62,4	1.570.511
V	Ctro N SFe	220.000	7.900	212.100	49,2	104.454	55,0	574.785
VI	Núcleo Norte	530.000	17.500	512.500	91,7	469.870	83,1	3.906.073
VII	Núcleo Sur	410.000	15.000	395.000	89,9	355.000	77,0	2.734.011
VIII	Ctro E ER	175.000	8.000	167.000	84,1	140.400	48,4	679.032
IX	N LP-OBA	580.000	14.000	566.000	57,8	327.095	70,4	2.303.628
X	Ctro BA	300.000	5.650	294.350	40,3	118.647	58,4	693.411
XI	SO BA-S LP	165.000	4.260	160.740	32,4	52.107	50,3	261.913
XII	SE BA	195.000	4.740	190.260	30,7	58.375	56,2	328.195
XIII	SL	230.000	4.700	225.300	35,1	79.060	50,6	400.011
XIV	Cuenca Sal	110.000	2.200	107.800	45,5	49.086	60,0	294.331
XV	Otras	30.000	2.320	27.680	55,3	15.304	46,3	70.933
TOTAL		5.400.000	115.570	5.284.430	45,0	2.378.309	66,8	15.885.123

SORGHUM

2017/18 Season

As of: Jun. 13, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	23.000	950	22.050	45,0	9.923	30,8	30.577
II	NEA	220.000	9.200	210.800	58,0	122.264	34,6	422.589
III	Ctro N Cba	80.000	4.500	75.500	75,0	56.625	51,3	290.744
IV	S Cba	30.000	3.100	26.900	78,0	20.982	44,3	93.023
V	Ctro N SFe	143.000	9.800	133.200	85,0	113.220	39,7	449.469
VI	Núcleo Norte	30.000	3.000	27.000	85,0	22.950	50,6	116.205
VII	Núcleo Sur	17.000	1.200	15.800	83,0	13.114	54,9	72.055
VIII	Ctro EER	65.000	4.900	60.100	88,0	52.888	35,8	189.468
IX	N LP-OBA	40.000	1.600	38.400	55,0	21.120	38,4	81.042
X	Ctro BA	10.000	600	9.400	21,0	1.974	38,0	7.501
XI	SO BA-S LP	80.000	850	79.150	15,0	11.873	25,0	29.681
XII	SE BA	7.000	250	6.750	17,0	1.148	27,3	3.131
XIII	SL	45.000	1.200	43.800	68,0	29.784	35,0	104.244
XIV	Cuenca Sal	25.000	950	24.050	28,0	6.734	32,0	21.549
XV	Otras	15.000	750	14.250	58,0	8.265	35,7	29.525
TOTAL		830.000	42.850	787.150	62,6	492.863	39,4	1.940.801